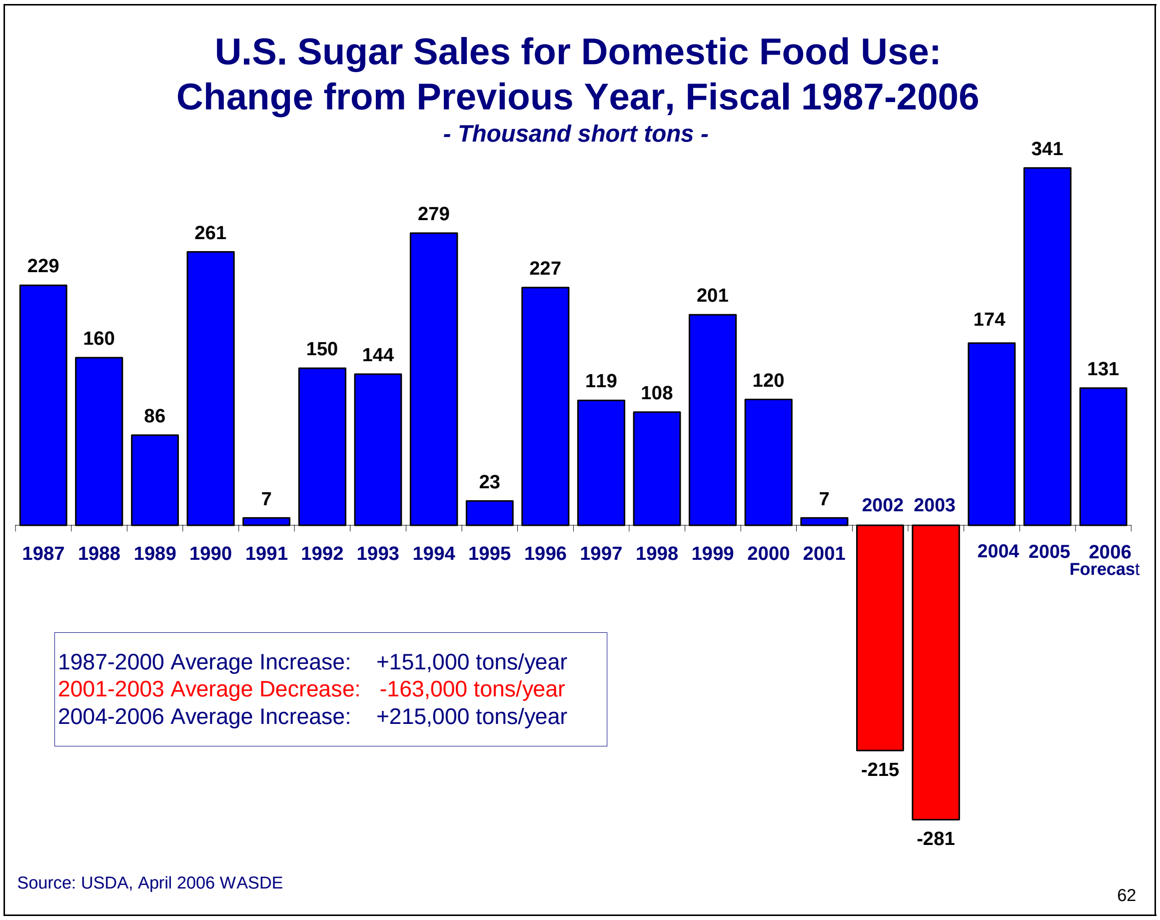
Figure 1



U.S. Sugar Sales for Domestic Food Use:
Change from Previous Year, Fiscal 1987-2006
- Thousand short tons -
229
160
86
261
7
150
144
279
23
227
119
108
201
120
7
-215
-281
174
341
131
1987
1988
1989
1990
1991
1992
1993
1994
1995
1996
1997
1998
1999
2000
2001
2002
2003
2004
2005
2006
Forecast
1987-2000 Average Increase: +151,000 tons/year
2001-2003 Average Decrease: -163,000 tons/year
2004-2006 Average Increase: +215,000 tons/year
Source: USDA, April 2006 WASDE
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Figure 2

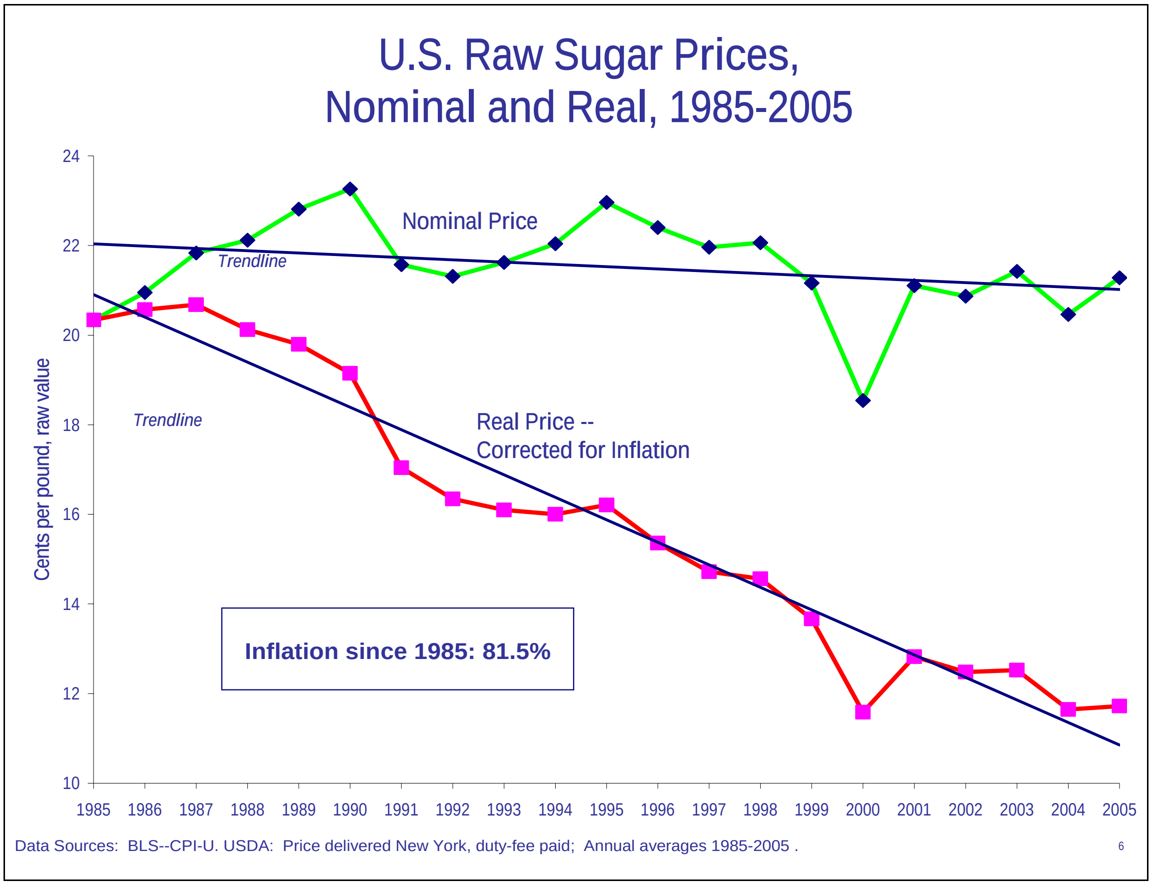

Figure 3

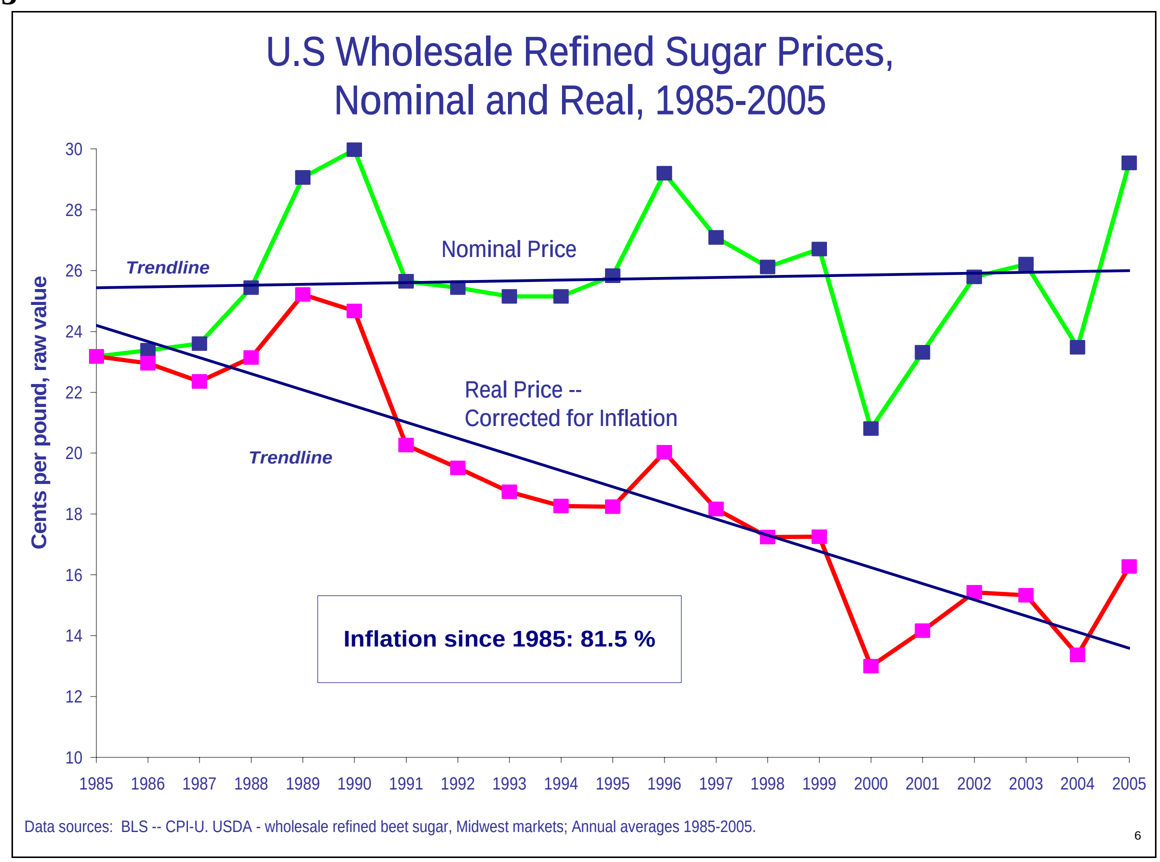

Figure 4

33 Sugar Mill and Refinery Closures Since 1996

BEET CLOSURES

- Spreckels Sugar, Manteca, California, 1996
- Holly Sugar, Hamilton City, California, 1996
- Western Sugar, Mitchell, Nebraska, 1996
- Great Lakes Sugar, Fremont, Ohio, 1996
- Holly Sugar, Hereford, Texas, 1998
- Holly Sugar, Tracy, California, 2000
- Holly Sugar, Woodland, California, 2000
- Western Sugar, Bayard, Nebraska, 2002
- Pacific Northwest, Moses Lake, Washington, 2003
- Western Sugar, Greeley, Colorado, 2003
- Amalgamated Sugar, Nyssa, Oregon, 2005**
- Michigan Sugar, Carrollton, Michigan, 2005**

CANE CLOSURES

- Ka'u Agribusiness, Hawaii, 1996
- Waialua Sugar, Hawaii, 1996
- McBryde Sugar, Hawaii, 1996
- Breaux Bridge Sugar, Louisiana, 1998
- Pioneer Mill Company, Hawaii, 1999
- Talisman Sugar Company, Florida, 1999
- Amfac Sugar, Kekaha, Hawaii, 2000
- Amfac Sugar, Lihue, Hawaii, 2000
- Hawaiian Commercial & Sugar, Paia, Hawaii, 2000
- Evan Hall Sugar Cooperative, Louisiana, 2001
- Caldwell Sugar Cooperative, Louisiana, 2001
- Glenwood Sugar Cooperative, Lousiana, 2003
- New Iberia Sugar Cooperative, Louisiana, 2005
- Jeanerette Sugar Company, Louisiana, 2005
- U.S. Sugar, Bryant, Florida, 2005*
- Cinclare Central Facility, Louisiana, 2005*
- Atlantic Sugar, Belle Glade, Florida, 2005**

CANE REFINERY CLOSURES

- Aiea, C & H, Hawaii, 1996
- Everglades, Imperial, Florida, 1999
- Sugarland, Imperial, Texas, 2003
- Brooklyn, Domino, New York, 2004

*Phasing out operations, 2005-07. **Suspended operations for 2005/06.
Note: In 2006, 23 beet factories, 19 raw cane mills, and 8 cane refineries remain in continuous operation, a 39% drop since 1996.
American Sugar Alliance, March 2006.

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Figure 5

U.S. Import Concessions: In Place, Proposed, or Being Negotiated

	Import Amount -*Metric tons*-	Comment
In Place		
WTO (41 Countries)	1,154,192	Could rise in Doha Round
NAFTA - Mexico[1]	250,000	Unlimited in 2008
CAFTA	109,000	Grows by 3,475 mt/yr years 2-15; by 2,640 mt/yr thereafter
Not yet approved		
Peru	11,000	Grows by 180 mt/yr forever
Colombia	50,000	Grows 750 mt/yr forever
Being, or to be, negotiated		
Panama	?	Exports 40,000 mt/yr, 3/4 to U.S. duty free
Ecuador	?	Exports 48,000 mt/yr, 1/4 to U.S. duty free
Thailand	?	World's 3rd largest exporter
South Africa/Swaziland	?	Export 1.4 mmt/yr
FTAA[2]	?	Exports 22 mmt/yr

[1] Up to 250,000 tons of surplus production, through 2007.

[2] Free Trade Area of the Americas -- 24 sugar exporting countries.

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Figure 6

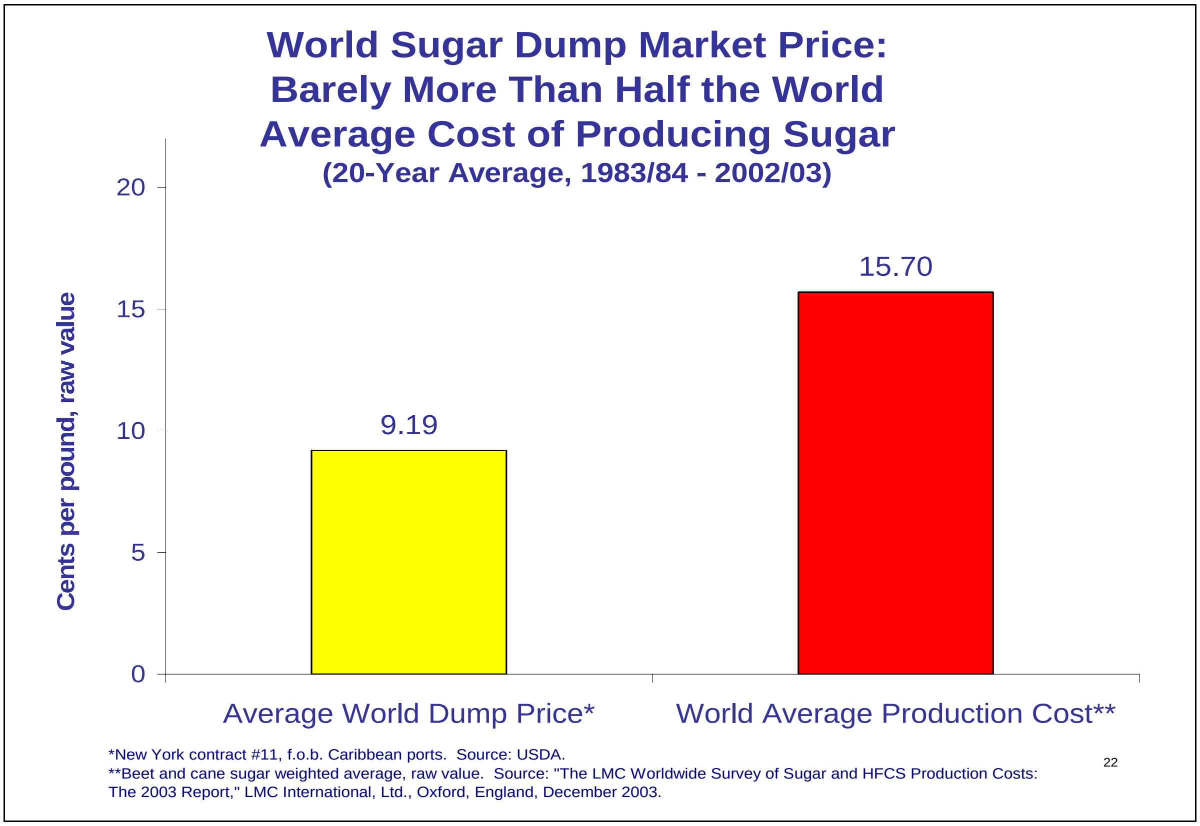

Figure 7

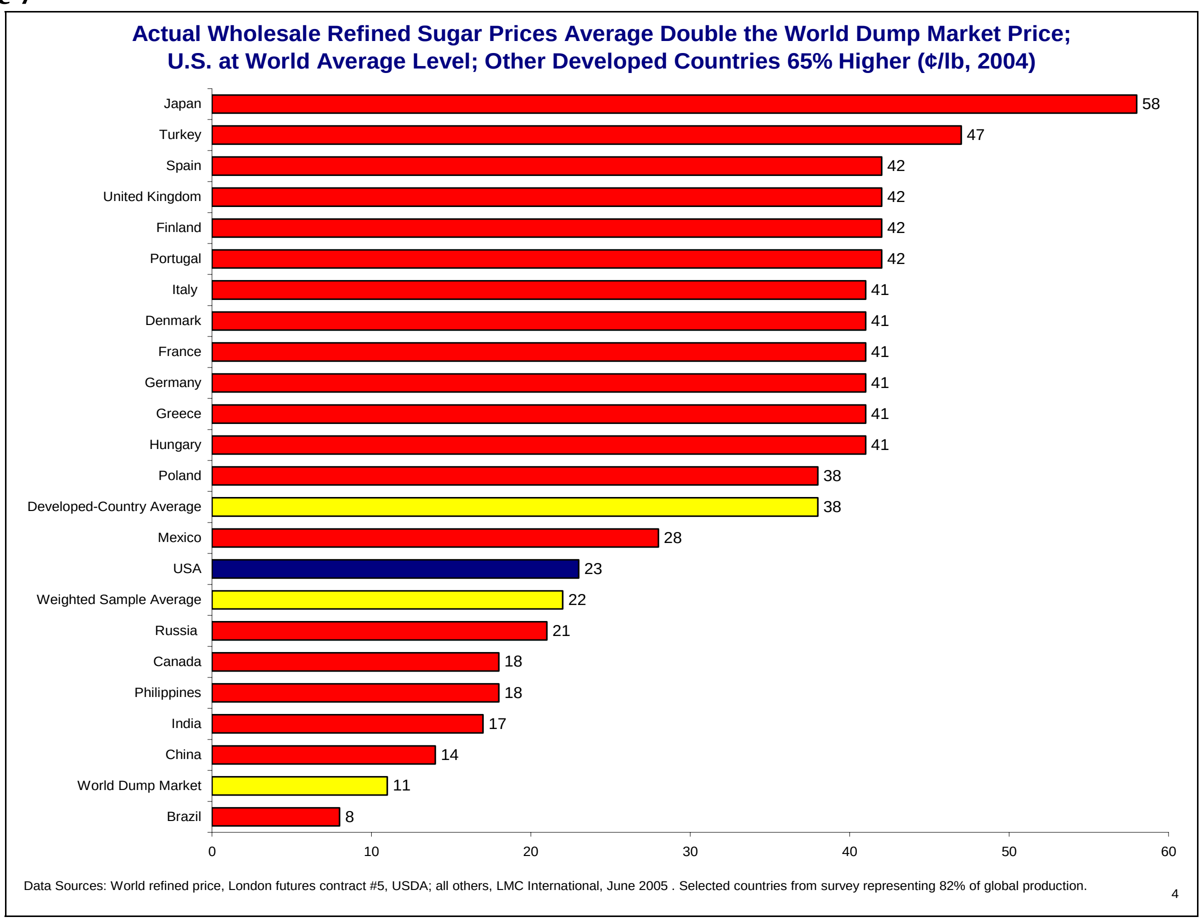

Figure 8

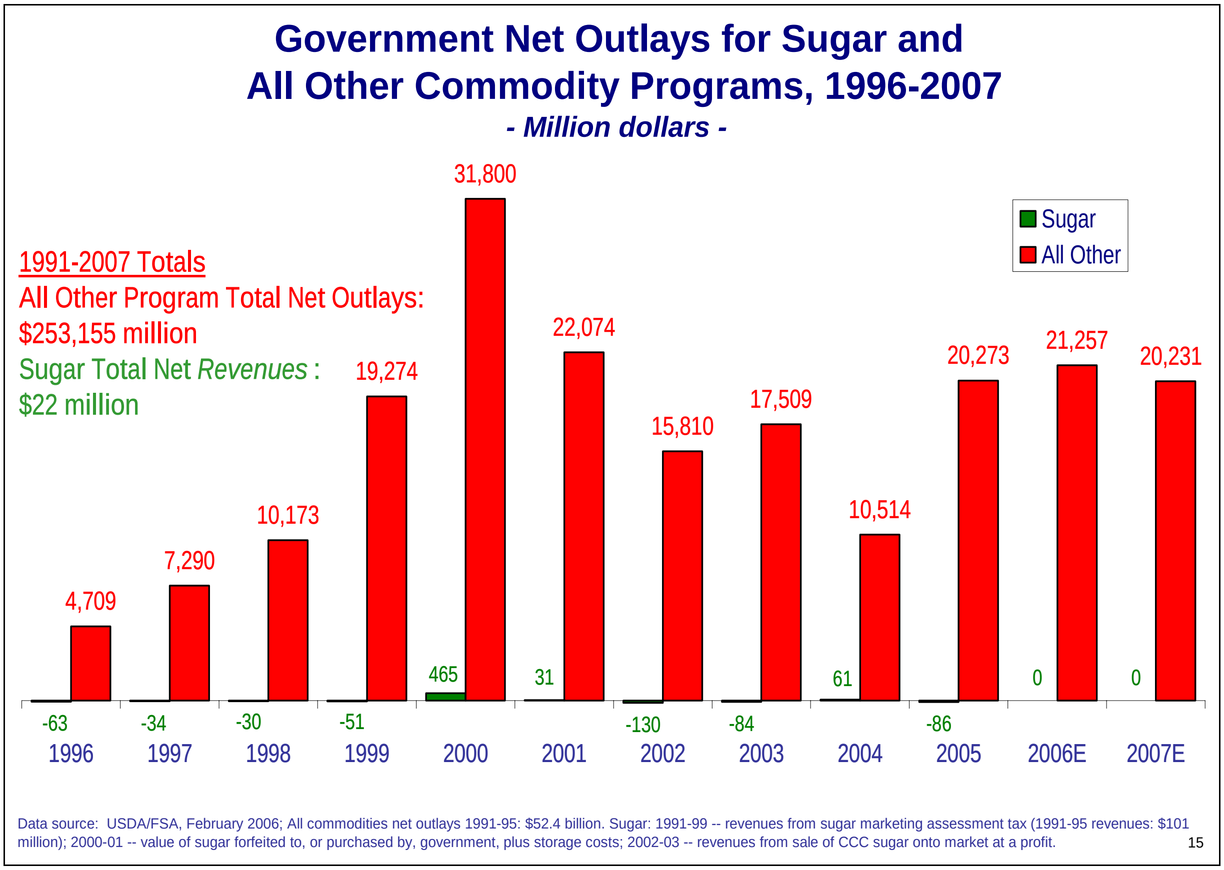

Figure 9

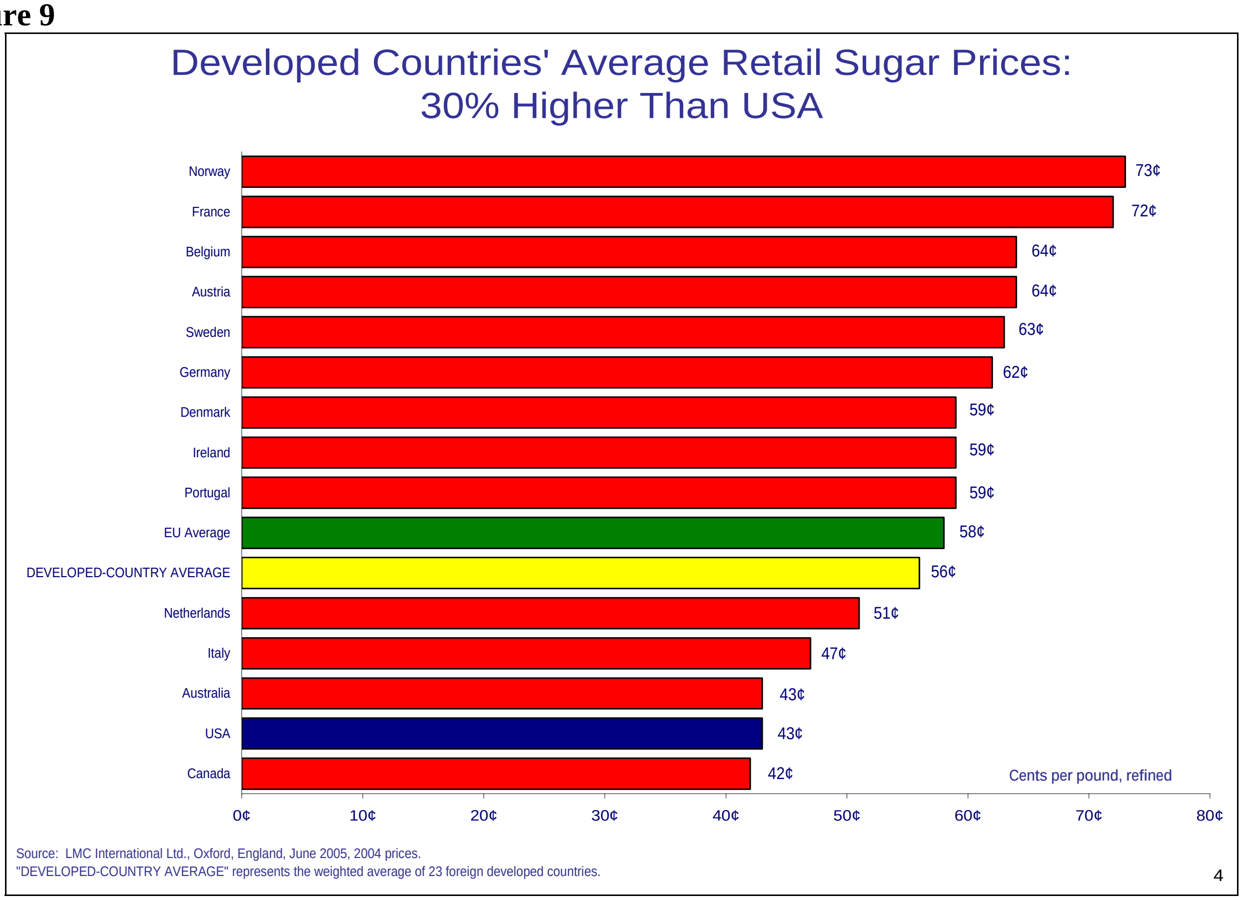

Figure 10

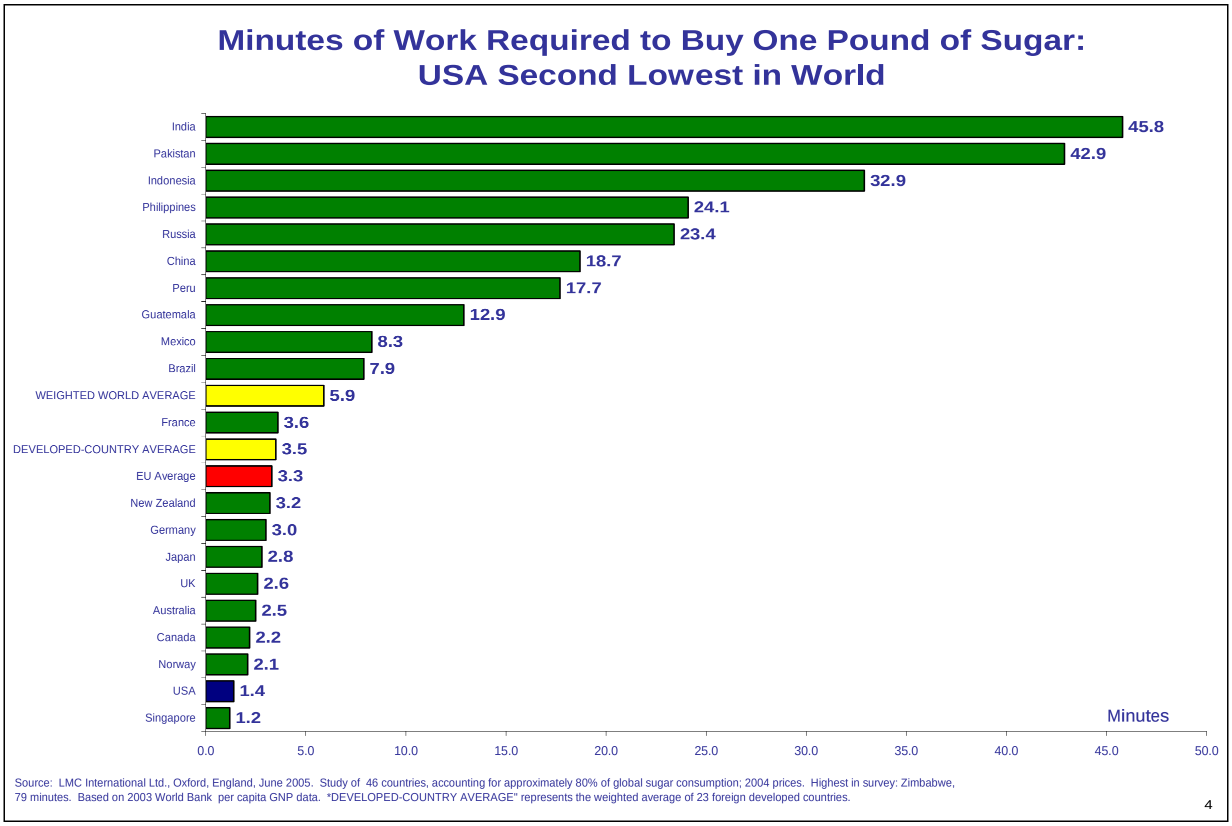

Figure 11